

BT Westpac Active Growth Trust

Fund Information

Launch Date	30/11/1994
Sector	Diversified Growth
Domicile	New Zealand
Currency	NZD
Price (Bid/Mid) (as at 26/11/2018)	\$2.17
Manager name	Francois Richeboeuf, Stephen Hong
Fund Size	\$102.13m at 30/09/2018
Number of Holdings	n/a
Yield	n/a
Dividend dates	
MII	\$5000.00
Minimum Regular Savings	\$1200.00
AMC	1.52%
Performance Fee	0%
TFF	1.60%
Launch Price	n/a
Legal Structure	Unit Trust
Membership Fee	n/a

Fund Objective

The Fund aims to provide higher returns over the long term. The Fund invests primarily in growth assets but also has an allocation to income assets. Volatility is expected to be the highest of the Funds.

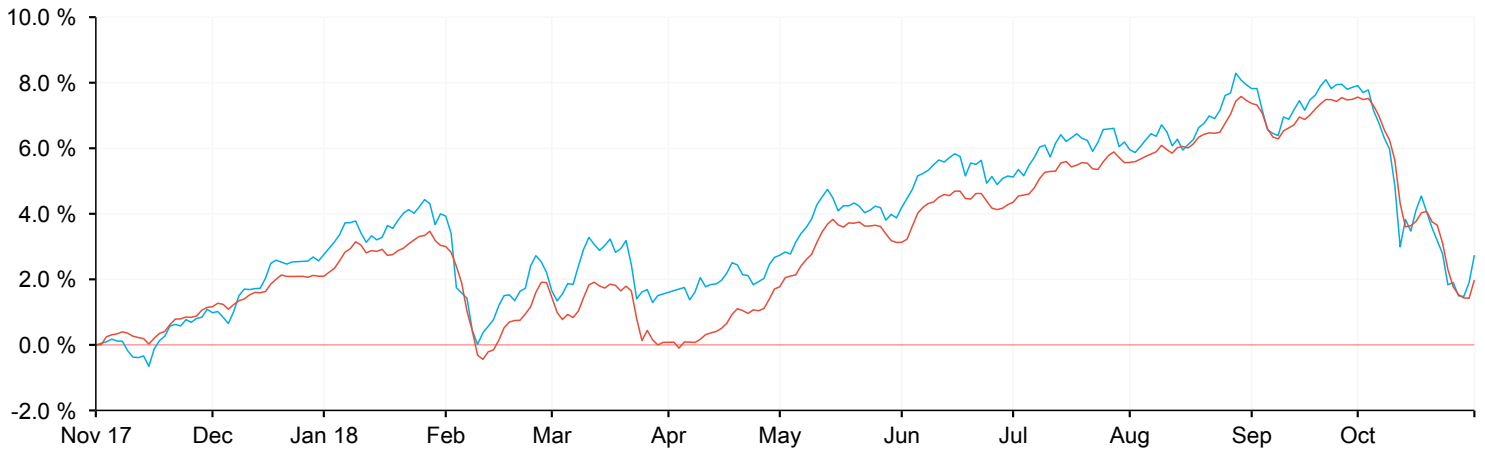
Breakdown

No breakdown data available for BT Westpac Active Growth Trust

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Cumulative Performance (%) (as at 31/10/2018)

	3m	6m	1 yr	3 yrs	5 yrs	10 yrs	Since launch
BT Westpac Active Growth Trust	-3.25	0.07	2.59	20.51	45.69	113.13	65.97
Diversified Growth	-3.39	0.27	2.07	20.55	42.58	111.45	n/a



Discrete Performance (%) (as at 31/10/2018)

	0-1 yr	1-2 yrs	2-3 yrs	3-4 yrs	4-5 yrs
BT Westpac Active Growth Trust	2.59	13.74	3.27	9.72	10.18
Diversified Growth	2.07	13.64	3.93	7.69	9.82

