



# BT Westpac Active Conservative Trust

## Fund Information

Launch Date	31/07/1992
Sector	Diversified Defensive
Domicile	New Zealand
Currency	NZD
Price (Bid/Mid) (as at 09/04/2019)	\$1.96
Manager name	Francois Richeboeuf, Stephen Hong
Fund Size	\$343.22m at 31/03/2019
Number of Holdings	n/a
Yield	n/a
Dividend dates	
MII	\$5000.00
Minimum Regular Savings	\$1200.00
AMC	1.12%
Performance Fee	0%
TFF	1.15%
Launch Price	n/a
Legal Structure	Unit Trust
Membership Fee	n/a

## Fund Objective

The Fund aims to provide stable returns over the short to medium term. The Fund invests primarily in income assets but also has an allocation to growth assets. Volatility is expected to be higher than the Westpac Active Income Strategies Trust but lower than the Westpac Active Moderate Trust.

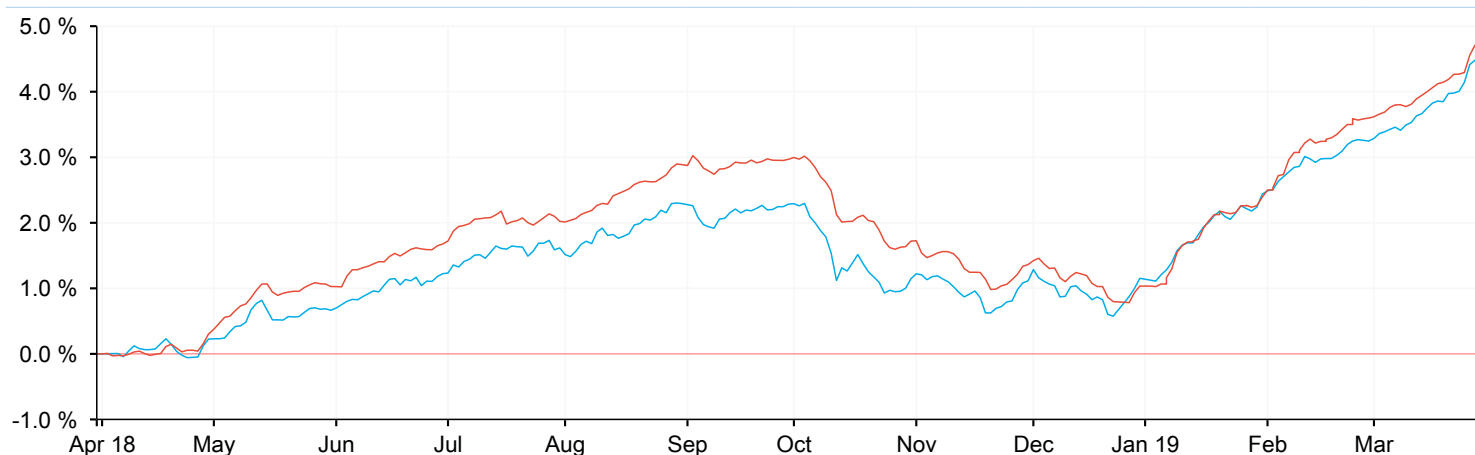
## Breakdown

No breakdown data available for BT Westpac Active Conservative Trust

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## Cumulative Performance (%) (as at 29/03/2019)

	3m	6m	1 yr	3 yrs	5 yrs	10 yrs	Since launch
BT Westpac Active Conservative Trust	3.35	2.21	4.54	12.48	26.09	68.26	54.97
Diversified Defensive	3.67	1.72	4.74	11.65	23.72	60.96	n/a



## Discrete Performance (%) (as at 29/03/2019)

	0-1 yr	1-2 yrs	2-3 yrs	3-4 yrs	4-5 yrs
BT Westpac Active Conservative Trust	4.54	4.34	3.12	3.30	8.52
Diversified Defensive	4.74	3.49	3.00	2.72	7.88

